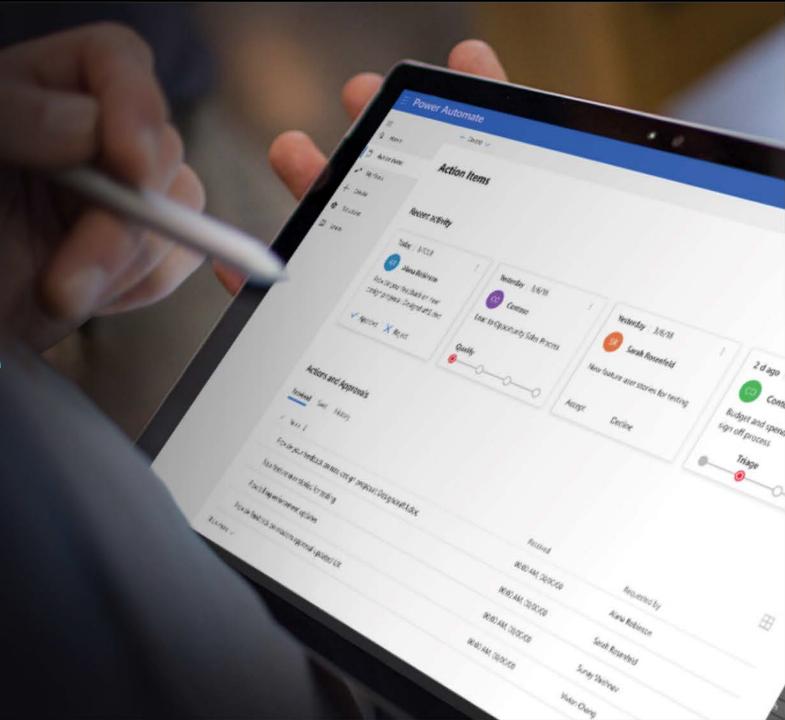


# Microsoft Power Automate

Intelligent automation for all





# Automation for a modern world

Humans excel at **creative** and **strategic** thinking, but we spend much of our time performing **repetitive** and **manual tasks** 





**Key challenges** 

Hard to manage workflows, while **maintaining security and compliance** 

\$

**Time wasted** on repetitive tasks

Risk of human **error** when conducting repetitive tasks

**High costs** incurred completing repetitive tasks





Difficult to **bridge old and modern** systems with or without **APIs** 



**People** 

**Automation** 

**Accessibility issues** with high-code platforms

# What you can do with automation



Streamline everyday business processes to **save** organizations time and money.



Securely scale across your organization with enterprise governance features.



Automate **modern and legacy** on-premises software in the cloud.





# Democratizing automation for all

Enable automation across your legacy, on-premises, and cloud apps and services



**Citizen Developers** 



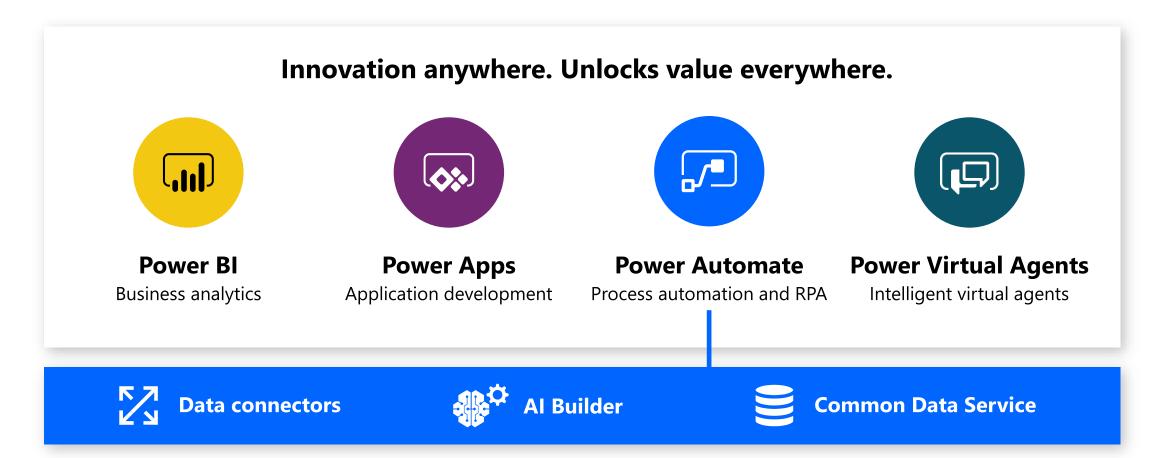
**Pro Developers** 



**IT/Admins** 

## Microsoft Power Platform

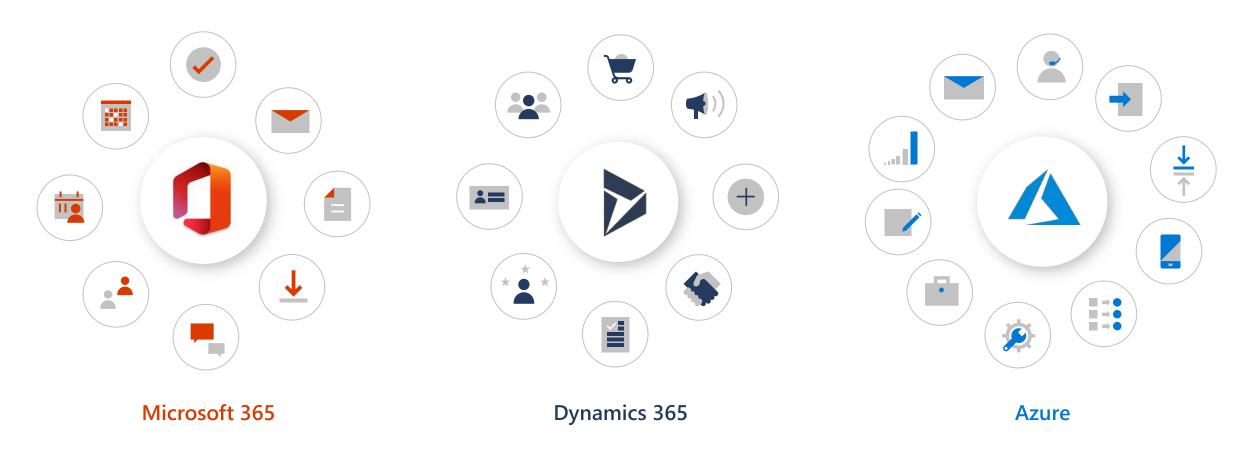
The low-code platform that spans Office 365, Azure, Dynamics 365, and standalone applications





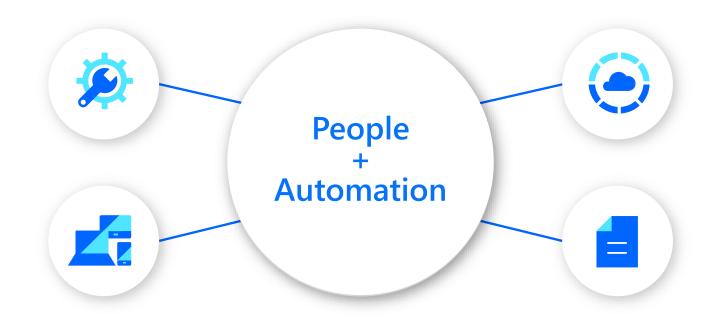
# Native integration is the path to maximum efficiency

#### Across Microsoft's three clouds



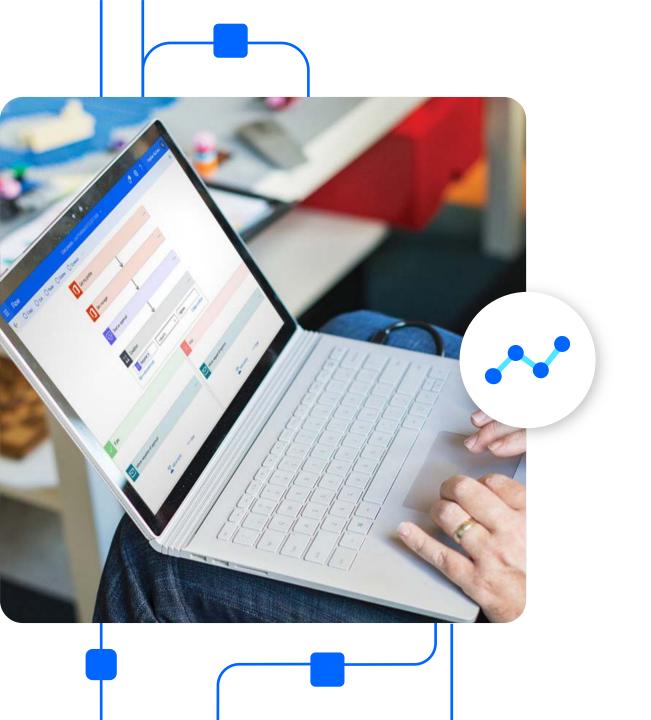


## **Power Automate**



# Empower your people to focus on what matters most

Take care of what's important. Automate the rest.



See how Power Automate works

#### **Power Automate**

**Core Offerings** 

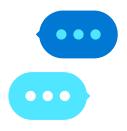


# Moving beyond traditional automation

**Power Automate** brings together the power of traditional **digital process automation** with **robotic process automation** and **AI** into one platform.

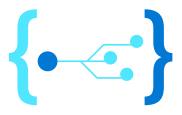
#### **Power Automate**

#### Intelligent automation offerings across DPA, AI and RPA



#### **Intelligent Al**

Easily create and publish Aldriven chatbot experiences as well as train, build, and publish Al models with Albuilder's pre-built templates.



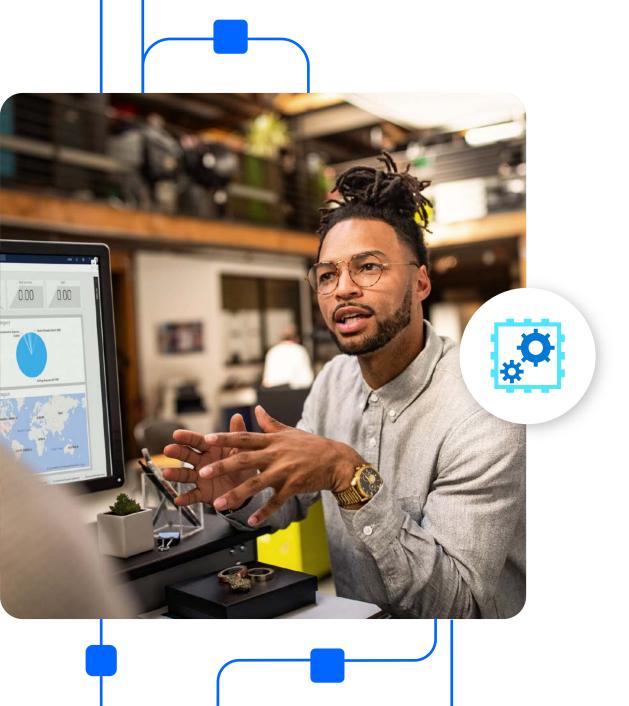
# **Digital Process Automation (DPA)**

Build simple approvals to complex workflows with over 350 built-in API connectors.



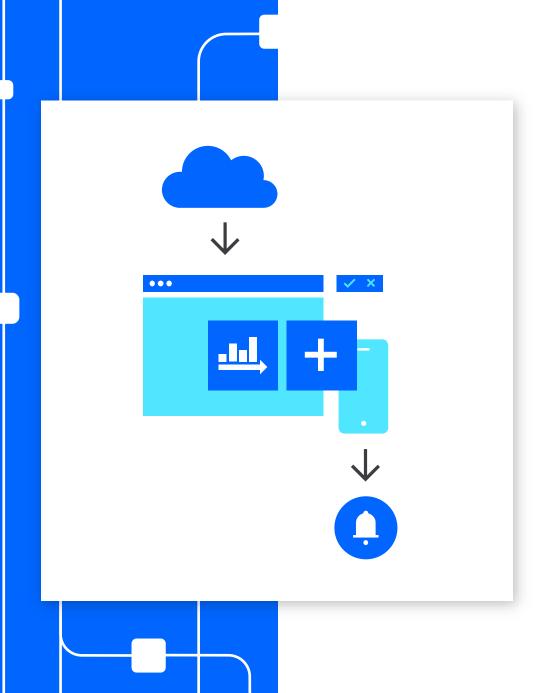
# Robotic process automation (RPA)

Automate the UI of any windows-based task across legacy and modern applications with RPA.



# Robotic process automation

**Power Automate** 



# The need for Robotic Process Automation



# Break down the barriers to automating legacy software with RPA

Robotic process automation (RPA) enables you to automate mundane, rules-based tasks. With RPA you can automate legacy software without APIs.

It opens the world of automation to include software that's old or new, on-premises or in the cloud.

# **RPA** perspectives



of executives list increasing their level of automation as a top strategic priority.



of executives feel their expectation of productivity improvement from implementing RPA was met or exceeded.



of executives feel their expectation of cost reduction from implementing RPA was met or exceeded.

SOURCE: DELOITTE



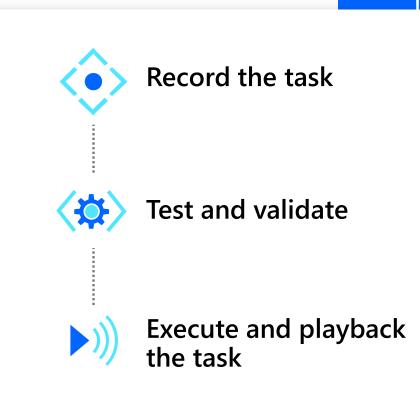
Microsoft Power Automate



# **Automate legacy apps**



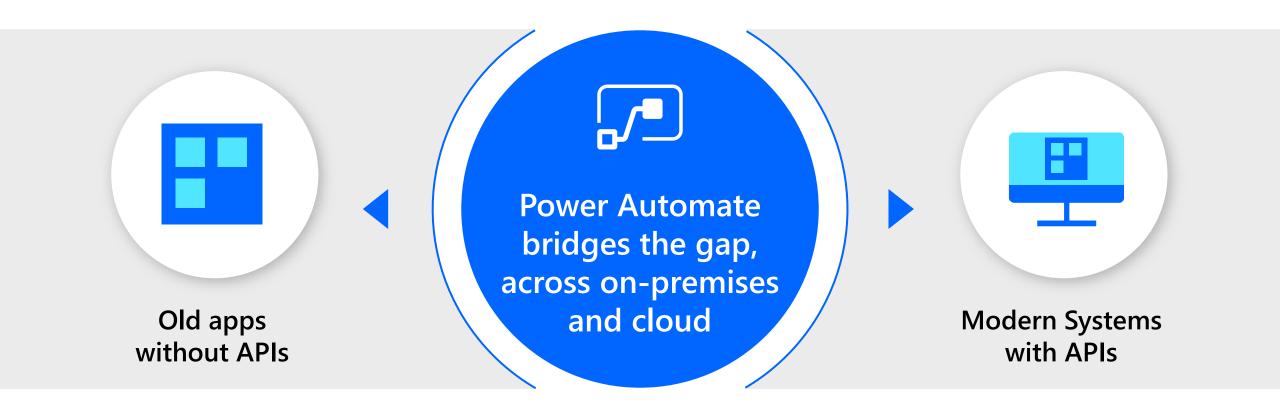
Robotic process automation allows for automation without APIs or connectors







# Bridging automation between the old and new





# **Robotic Process Automation (RPA)**

	Attended Human initiated	Unattended Fully automated
Overview	Drive efficiencies and automate manual, individual tasks across desktop and web	Accelerate the automation of high-volume and tedious tasks without lifting a finger
Scenario	On-demand task automation	Automate company processes at scale
Audience	Citizen developer in business unit	Automation specialist (for now) in a Center of Excellence dedicated to RPA
Requirement	User signed in on their device/human initiated	Jobs on dedicated machines/robots do the work

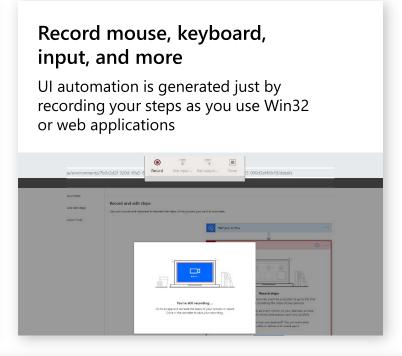


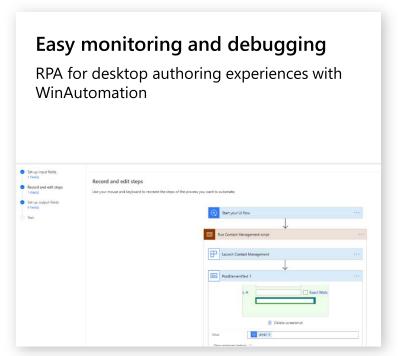


## **RPA** in Power Automate

#### Automate legacy applications through UI automation (RPA)

# Ul flows connector New UI automation (RPA) is available inside the existing Power Automate visual designer \*\*The Control of the Control of





Power Automate unlocks analog data with AI, automates UI with RPA, and automates cloud applications and databases with 300+ built-in connectors

## Diverse solutions for RPA in Power Automate

Several options for UI flows starting points



#### Windows 10 Apps

Compatible with Windows 10 machines running 64-bit operating systems

Based on the UI Automation framework



#### Web Apps

Runs on the latest versions of Microsoft Edge (Chromium) and Google Chrome Based on Selenium



#### WinAutomation

#### Now available!

Desktop automation solution

Diverse set of connectors to many different systems

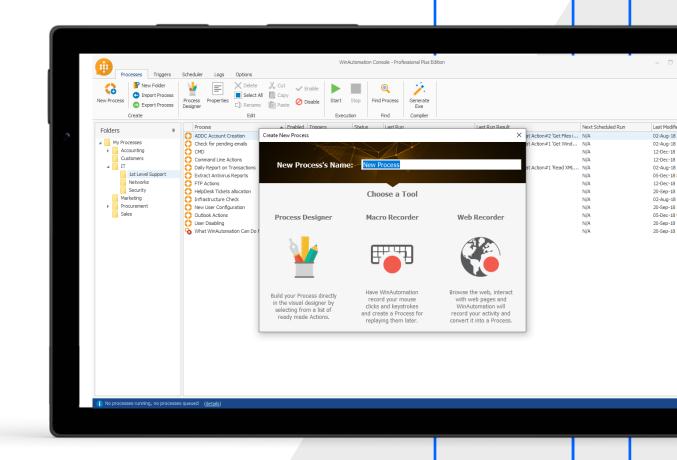




# Additional desktop authoring with WinAutomation

#### Automate any Windows-based task

- Low-code development environment
- Diverse set of connectors to many different systems
- Expanded UI automation support including SAP legacy terminals, Java apps, Citrix, etc.
  - Parallel execution and multi-tasking on the same machine
- Intelligent data extraction from multiple webpages
  - Four levels of exception handling to enable automation of complex cases that require validation







# Looking forward: RPA capabilities

#### **Current availabilities**



**Free WinAutomation download** with Power Automate Attended RPA license.



Integration with UI flows can launch WinAutomation process scripts in attended or unattended.



**Cover advanced UI automation** scenarios with WinAutomation.

#### **Coming soon**



Deeper WinAutomation integration with Power Automate will continue with centralized scripts.



Introduce the centralized control center which provides management, governance, and reporting for WinAutomation scripts and infrastructure.



**Unified UI automation runtime** with flexibility to author in either browser-centric or a rich desktop-centric experience.





43 languages

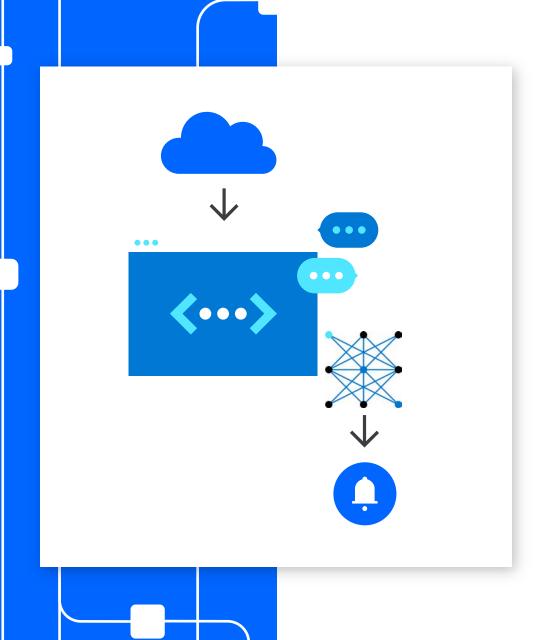






# **Al Automation**

Power Automate



# The need for Al Automation



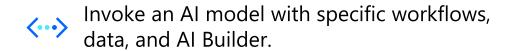
Increase organizational-wide efficiency through intelligent automated workflows powered with AI.

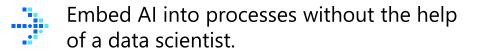
Al builder: Build, train, and publish Al models without a single line of code.

**Power Virtual Agents**: Easily create and publish Al-driven chatbot experiences that automate processes and take actions with Power Automate.

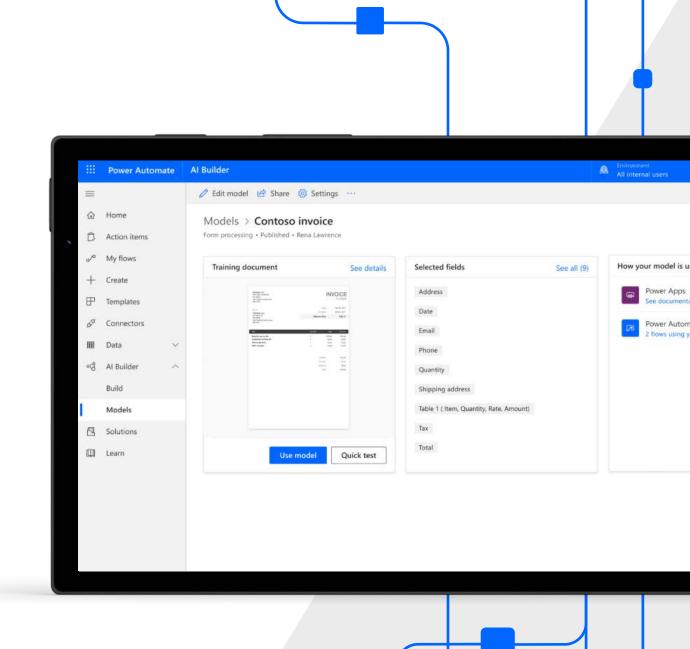
#### Automate with AI builder

# Build intelligent experiences





Build robust, dynamic automations.







## Automate with AI builder



Al builder can work with structured and unstructured data—using prebuilt or custom Al models—providing an expansive range of use cases.

Prebuilt AI models	Custom AI models
Category analysis	Category analysis
Entity extraction	Entity extraction
Text recognition	Predication model
Business card reader	Form processing
Key phrase extraction	Object detection model
Sentiment analysis	

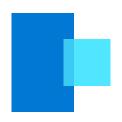




# Integrate with Power Virtual Agents









Train and empower virtual agents to solve common customer and internal facing issues.

Integrate Power Virtual Agents with the products and services you use every day using hundreds of prebuilt connectors, by building custom workflows using Power Automate.

Create powerful chatbots in your flows without the need for developers or data scientists.

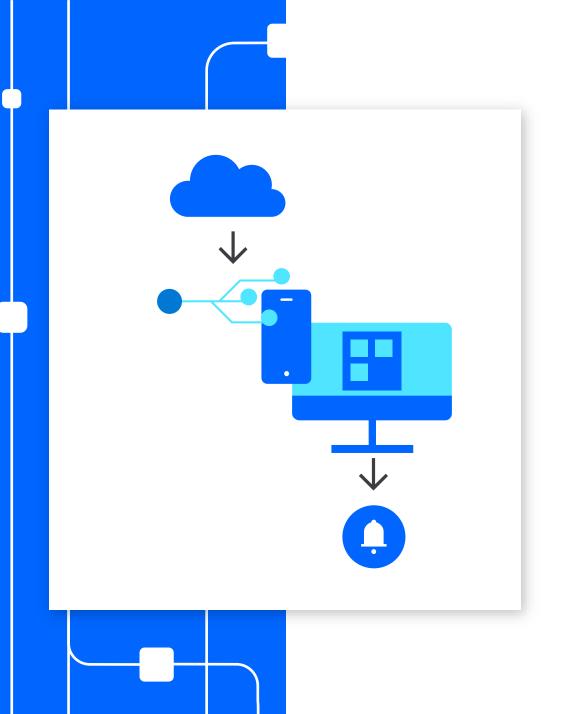






# Digital Process Automation (DPA)

**Power Automate** 



# The need for APIbased Automation

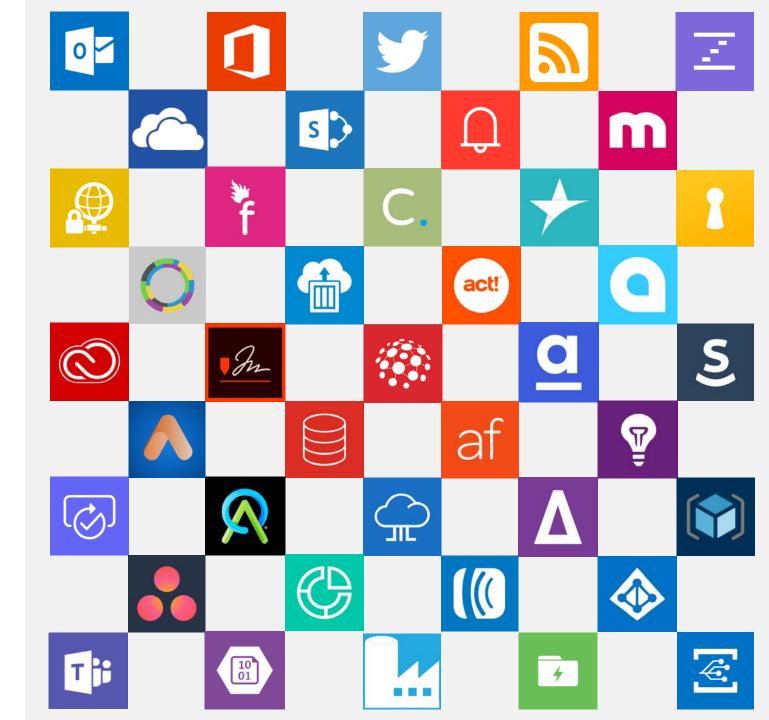


Empower citizen developers to build powerful automation across 350+ native connectors through no-code APIs.

DPA is API-based automation in Power Automate and enables you to streamline and optimize your systems across your people, processes, and technology to put your focus on customer outcomes.

# 350+ connected experiences

Connect to more than 350 1<sup>st</sup> and 3<sup>rd</sup> party services with built-in API connectors for everything from Adobe to Zendesk to on-premises solutions.

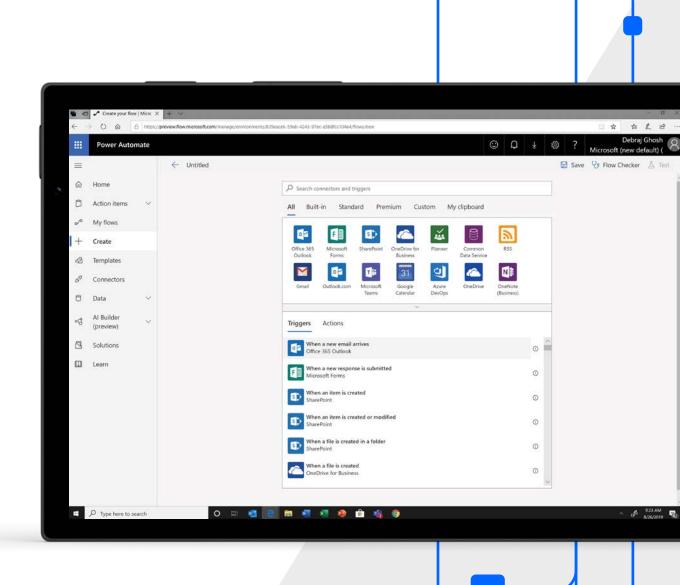




#### **DPA** in Power Automate

# **Hundreds of triggers**

Initiate your workflows in whatever way is most convenient: With buttons, through connected cloud apps, or on a schedule.



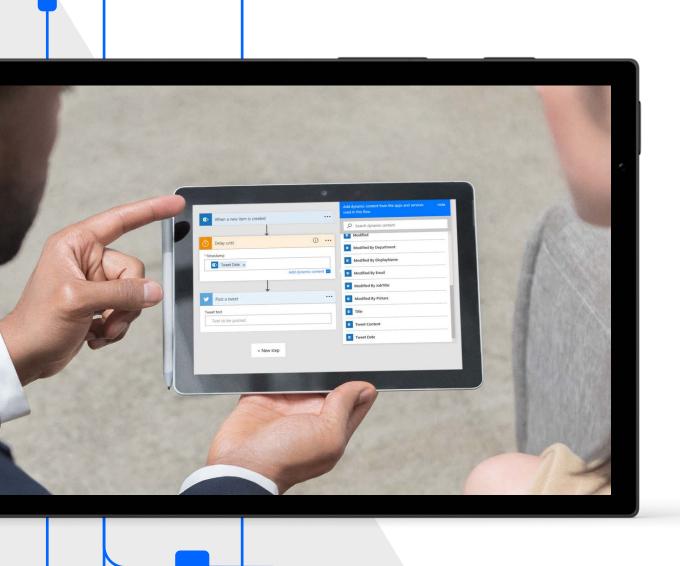








Choose from built-in actions or create your own, using cloud services or on-premises solutions. Automate advanced scenarios without limit.



## Democratizing RPA for everyone

**Power Automate Power Automate** per user with attended RPA1,2 Unattended RPA Add-On<sup>1,3</sup> Licensed by user Licensed by **bot** \$40 user/month \$150 bot/month Allow individual users to create unlimited Automate back-end processes without flows, plus automate legacy applications human interaction through robotic process automation (RPA) and Al **Pre-requisites:** Attended RPA plan Per flow plan WinAutomation<sup>4</sup> \$40 per user/month \$100 per flow/month Desktop automation solution for building a OR bot and automating Windows-based tasks

<sup>4</sup>Microsoft's acquisition of Softomotive was announced on May 19, 2020. WinAutomation is available now at no additional cost as part of the Power Automate per user plan with attended RPA (\$40 per user/month).



<sup>&</sup>lt;sup>1</sup>Pricing information provided above is intended solely to be a non-binding estimate as of the date this guidance is provided. It does not constitute an offer by Microsoft. The actual pricing will be reflected on the EA Price List, when this offering becomes available.

<sup>2</sup>The Power Automate per user with attended RPA plan includes the full capabilities of the Power Automate per user plan plus the rights to one attended RPA bot. All necessary functions tied to authoring, deployment and management/maintenance of the attended RPA bot are included with the offer.

<sup>&</sup>lt;sup>3</sup>An attended RPA bot assists a person to execute automation on the user's local and/or remote workstations. It operates concurrently with the person on the same workstation/s to accomplish daily tasks and is triggered by explicit user events. Running unattended RPA bots requires the Power Automate unattended RPA add-on and may require additional Office license.

## Licensing scenario examples



#### **Scenario**

A call center has 50 customer service representatives

Each representative requires the ability to trigger UI automation as part of process for updating customer contact information

The automation will occur on each representative's workstation

#### Required license(s)

Power Automate per user with attended RPA plan

(\$40 per user/month)

#### Cost

\$2,000 per month

(50 users @ **\$40** per month)

# Licensing scenario examples



Unattended

#### **Scenario**

A finance department receives invoices attached to email messages

The department would like to automate the process of capturing data from the invoices and entering the information in a legacy procurement system

The automation will occur without an employee's involvement across 5 VMs in order to accommodate the volume (anticipated 10,000 invoices/month)

#### Required license(s)

Power Automate per flow plan

(\$100 per flow/month)

Power Automate unattended RPA add-on

(\$150 per bot/month)

#### Cost

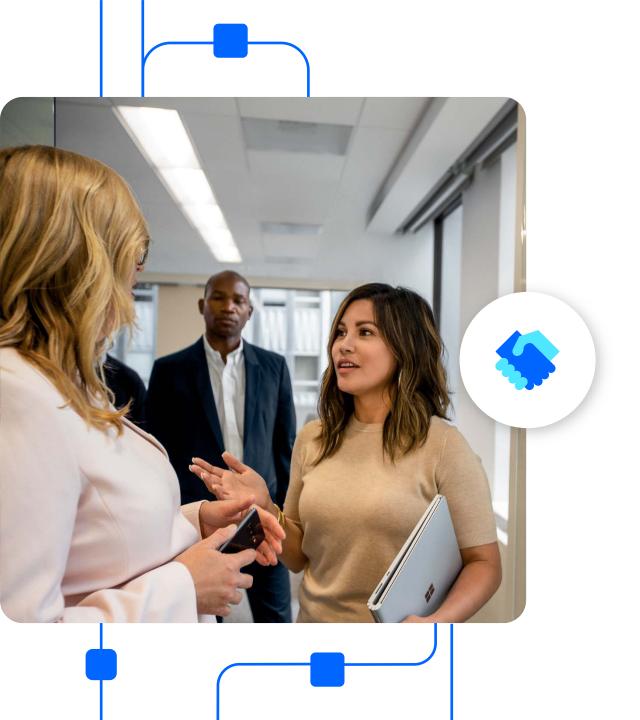
\$850 per month\*

(1 flow @ **\$100** per month)

(5 unattended RPA bots

@ **\$750** per month)





Why partner with us?

#### Power Automate drives business transformation

Learn how businesses reduced development costs and increased overall efficiency using Power Automate in this commissioned Total Economic Impact™ study.

199%

**ROI** over three years

\$1.41M

Worker time savings over 3 years, after applying a 50 percent productivity capture

27.4%

Reduced errors due to increased automation

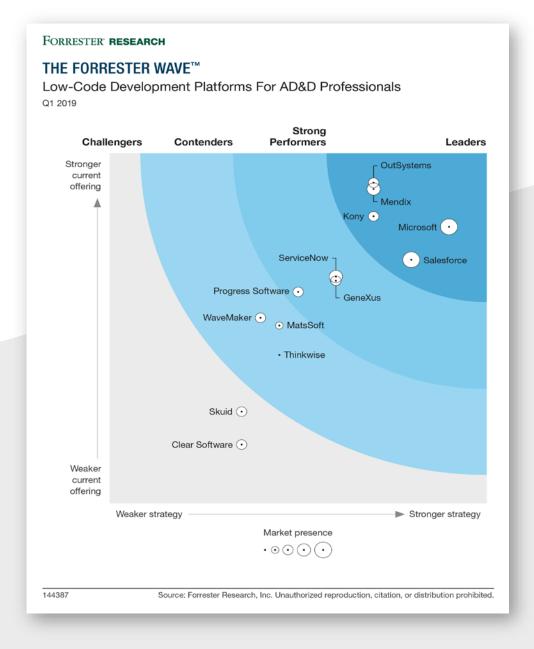
Read the Study >

Results are for a composite organization based on interviewed customers. The Total Economic Impact™ of Power Automate commissioned study conducted by Forrester Consulting, April 2020.

## Forrester: Q1 2019

A leader in low-code development platforms for application development and delivery professionals

The Forrester Wave™: Low-Code Development Platforms For AD&D Professionals, Q1 2019





# Gartner Magic Quadrant, August 2019

# A leader in low-code enterprise application platforms

Magic Quadrant for Enterprise Low-Code Application Platforms: Gartner report









### **Customer momentum**

Power Automate has a proven track record with customers across industries. See what they are saying.





# CTT digitizes Freight Documents with RPA, Bots and Power Platform

Combi Terminal Twente (CTT) is a successful Dutch shipping company that manages container shipments in Western Europe. CTT has state-of-the-art inland terminals in the Netherlands. They continued to track and manage containers and shipments on paper until they leveraged AtBot's chatbot technology to bridge Microsoft Teams, the Power Platform, and various Azure services to reinvent how CTT manages shipments and works with its customers. This is practical application of robotic process automation (RPA) using the Microsoft stack. Given that it was common for CTT to manage 20,000 CMRs per month, the potential cost savings to automate and digitize this process were obvious.



#### Products and services

Azure Machine Learning
Power Platform
Teams

#### Organization Size

Enterprise (more than 10.000 employees)

#### Industry

Logistics

#### Country

Germany

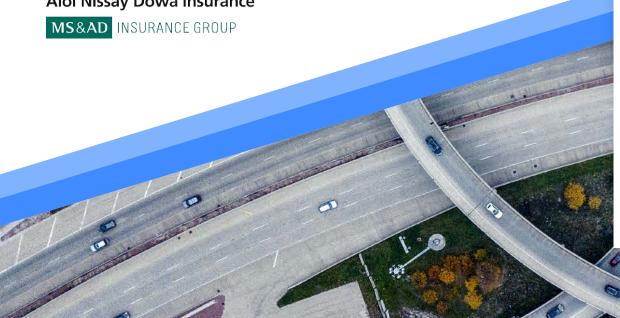
#### **Business Need**

Customer Engagement and Business Process Optimization

### Aioi Nissay Dowa Insurance

Aioi Nissay Dowa Insurance in Japan joined the UI flows private preview to reduce the number of hours spent manually creating, entering values and processing from Excel and multiple legacy systems.







"We believe that the new RPA capabilities with Power Automate will empower all of our employees to automate their work and to focus more on highly valued tasks. We are betting on Power Automate as it does not require deep training and support to automate our business-like other RPAs do – everyone is empowered to automate intuitively themselves."

- Takashi Yano General Manager, Aioi Nissay Dowa Insurance

### **illimity Bank**

illimity is a new-generation bank in Italy that relies on the best information technology (IT) and guarantees new levels of quality, service and efficiency.





"At illimity, we are planning to leverage Power Automate RPA capabilities for document processing, which is a key function in the banking industry. We are manually processing hundreds of documents weekly between parties so see this as a great opportunity to use RPA in helping us save time and resources."

- Francesco Zitelli

**Collaboration Solutions Team Leader, illimity** 

### **Louisiana-Pacific**

By deploying Power Automate and PowerApps, Louisiana-Pacific has reduced costs, increased productivity, and generated more than \$1 million in net-new pipeline opportunities.





"People in our mills – most with little IT experience – are using Microsoft Power Automate and PowerApps to digitize their paper processes, create alerts, and improve productivity."

– Daniel LeMayDevOps Engineer, Louisiana-Pacific Corporation

### Schlumberger

The world's leading provider of technology for reservoir characterization, drilling, production, and processing for the oil and gas industry has created 5,706 apps using Power Automate.





"We saw many creative usages of PowerApps with workflows to solve business problems in field locations as well as in our Shared Services hubs with high volumes of transactional activities.

From managing offshore field crew logistics, to accommodation, to rapid recovery of unbilled jobs, or to simply modernizing the way we communicate with targeted audience, the Power Platform enables our business users who are nowhere near pro developer level to build."

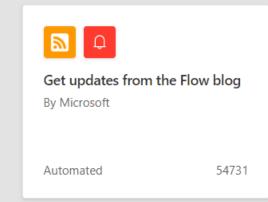
## **Virgin Atlantic**

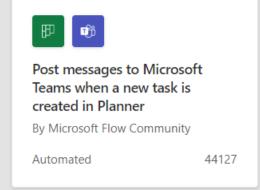


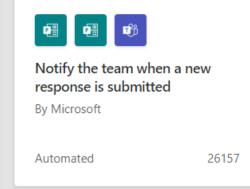


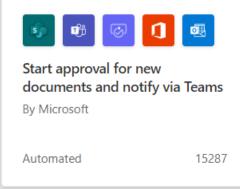
## **Get started fast**

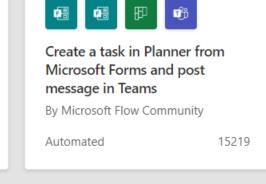
Sign up with a single click. Start automating with more than 1,500 preconfigured templates and collections.

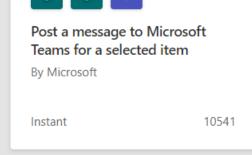


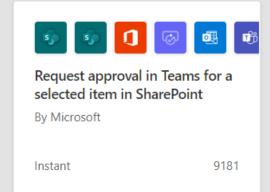


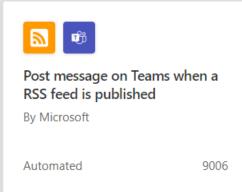


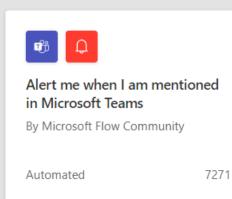
















# Join the Power Automate community



Power Automate Community

@aka.ms/PAU-Comm



Follow all the latest news on the blog

@aka.ms/PAU-blog



Watch the latest Power Automate tutorials

@aka.ms/PAU-videos



Monday and Tuesday Video Series

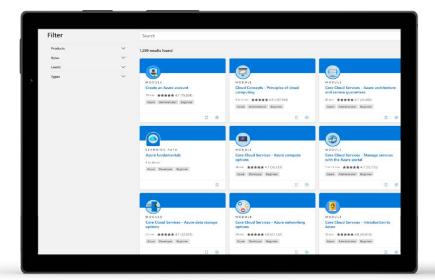
@aka.ms/PAU-watch

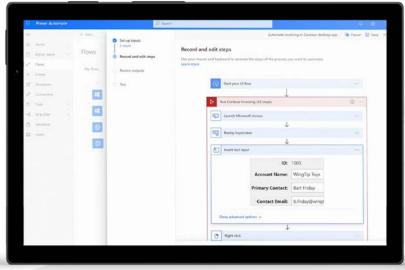


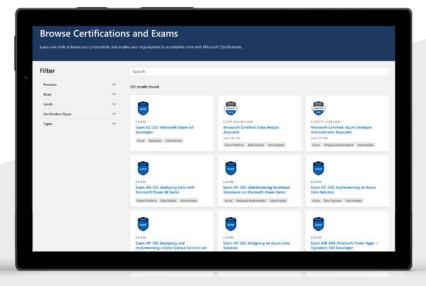
See what is coming

@aka.ms/PAU-roadmap

# **Guidance from experts**







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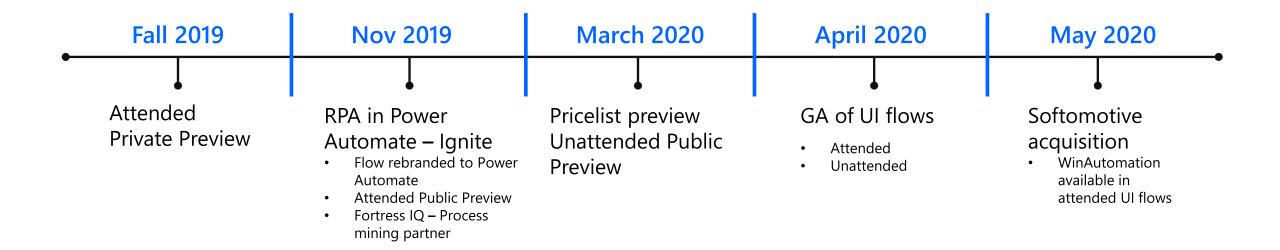






# Thank you

### Power Automate RPA timeline









### **RPA feature matrix Power Automate**

#### Democratize RPA with low-code automation through RPA in Power Automate

RPA features	UI flows	WinAutomation
Available as part of Power Automate RPA licenses	Yes	Yes
Automation of Windows and web applications	Supported	Supported
Attended Automation	Supported	Supported
Unattended Automation	Supported	Supported
Integration with Power Platform	Supported	Roadmap
Automation in remote environments	Remote Desktop (Preview), Citrix (Roadmap)	Remote Desktop Supported, Citrix Supported
Parallel execution and multi-tasking on same machine	Roadmap	Supported
Automation of SAP GUI	Roadmap	Supported
Automation of Legacy terminals/green screens	Not supported	Supported
Automation of Java applications	Not supported	Supported
Data extraction from webpages	Extraction of data from webpages	Intelligent extraction across multiple webpages
Authoring experience	Browser-centric	Desktop-centric with debugging support
Browsers supported	Microsoft Edge, Google Chrome	Microsoft Edge, Microsoft Internet Explorer, Google Chrome, Mozilla Firefox

### Attributes of a workflow



# Hundreds of triggers

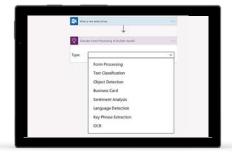
Initiate your workflows in whatever way is most convenient: with buttons, through connected cloud apps, or on a schedule.



# Thousands of possible actions

Choose from built-in actions or create your own, using cloud services or onpremises solutions.

Automate advanced scenarios without limit.



# **Intelligent** automation

Build workflows that leverage AI Builder to process unstructured data and continually improve processes.



# Easy collaboration and integration

Share workflows as easily as you share documents.
Collaborate on building workflows, and distribute
Power Automate templates to your organization.

#### ■ • Browse Templates | Mic × + ∨ @ Q O dynamics 365 Sorted by popularity Action items All flows Featured Shared with me Approval Button Data collection Visio Email Events and calendar **▶** 🔯 8 8 0 න D 📭 🕕 ∠ Templates Receive a weekly email summary of Create a new contact in Dynamics Send a survey when a case is new Dynamics 365 opportunities resolved in Dynamics 365 Connectors By Microsoft Data Data Scheduled Automated og Al Builder D O 9 > D Solutions S Create a SharePoint item based on a Dynamics 365 for Sales accounts to Create CFS alerts from IoT Central \* ☐ Learn **Dynamics 365 for Operations** Dynamics 365 record Business Central purchase order By Microsoft Flow Community By Microsoft By Microsoft Automated D D **7 1 2** Create a new record in Dynamics 365 Move rows from and Excel table to Add notes to a Dynamics CRM when a new list item is added **Dynamics AX Online Vendors** opportunity wins from Dynamics 365 By Microsoft Automated Scheduled Scheduled

#### **Leverage Microsoft Dynamics 365**

# Streamline business processes

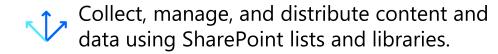
- Automatically request approvals.
- Integrate with your favorite applications.
- Build robust, dynamic automations.

#### Leverage Microsoft 365

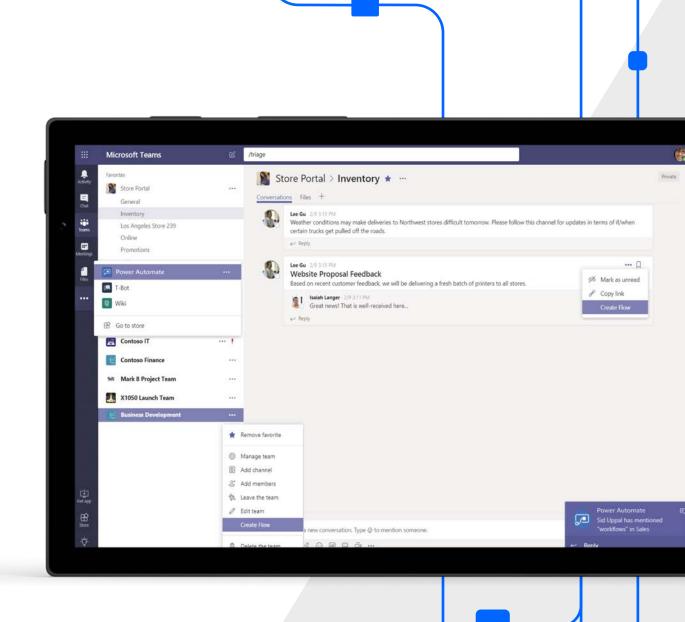
# Reinvent business processes



Deliver apps and processes to first line workers with Microsoft Teams.



Infuse apps and processes with AI and insights from Power BI, Microsoft Graph, and Cognitive Services.







# Recurrence un query and list results Apply to each X Level x ∨ Error + Add V control command and visualize results 2 nd an email (V2) T Add an action T Add an action

#### Leverage Azure

# Integrate business processes

- Automate in the most secure and integrated cloud services with Azure Active Directory.
- Build and scale business processes with your Azure data without APIs.
- Native integration with <u>Azure Functions</u>, <u>Azure Logic Apps</u>, and <u>Azure API Management</u> empowers technical developers to extend capabilities of Power Automate.